42nd Annual TEI-SJSU High Tech Tax Institute

November 3, 2026

Luncheon Presentation

Tax Technology Trends

Presenters:

- Nikki Flom, President –Silicon Valley TEI Chapter; Tax Technology Director – Fonoa
- JD Itri, Senior Director of Product Management – Grant Thornton
- Amit Ringshia, Partner, Tax Ignition - KPMG

Topics:

- Defining "tax technology" today versus 5 years ago.
- Tax tech investment strategies of firms
- Client interests and concerns
- Client views on AI's effect on tax work and services
- How is AI moving tax work today?
- What do you expect tax practice will look like in 5 years?
- How to decide to build, buy or outsource or some combination?
- Have expectations for tax personnel changed, such as more focus on technology than tax knowledge?
- What stands out on a resume today in hiring a tax professional?
- Outlook for the future